

05 August 2025

BSE Limited  
The Manager  
Corporate Relationship Department  
1st Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001.  
**BSE Scrip Code: 500243**

National Stock Exchange of India Limited  
The Manager  
Listing Department  
Exchange Plaza, C -1, Block G,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Scrip Code: KIRLOSIND**

Sir / Madam,

**Subject: Updates of material subsidiary**

We wish to inform you that Kirloskar Ferrous Industries Limited (KFIL), a listed material subsidiary of the Company, has intimated to the stock exchange, where the shares of KFIL are listed, an intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the Listing Regulations), a copy of the intimation (which is self-explanatory) filed with the stock exchanges by KFIL is enclosed for your ready reference.

You are requested to take the same on your record.

Thanking you.

For Kirloskar Industries Limited

Ashwini Mali  
Company Secretary

Encl: a/a

Ref No. 3216/25

5 August 2025

The Department of Corporate Services  
BSE Limited  
P. J. Towers, Dalal Street, Fort,  
Mumbai 400001  
(Scrip code : 500245)

Dear Sir / Madam,

Subject : Presentation for the conference call

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of earlier communication vide letter 3211/25 dated 30 July 2025; this is to inform that the presentation to be discussed at the conference call has been enclosed herewith and also uploaded at the website of the Company viz. [www.kirloskarferrous.com](http://www.kirloskarferrous.com)


You are requested to take the same on record.

Thanking you,

Yours faithfully,  
For Kirloskar Ferrous Industries Limited

**MAYURESH  
VINAYAK  
GHARPURE**

Mayuresh Gharpure  
Company Secretary

 Digitally signed by MAYURESH  
VINAYAK GHARPURE  
Date: 2025.08.05 12:17:32  
+05'30'

Encl : a/a

# Presentation for Q1 FY 26 Investors Call

5 August 2025



# Disclaimer



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Statements in this presentation, particularly those which relate to management’s views and analysis, describing the Company’s objectives, projections, estimates and expectations may constitute “forward looking statements” within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.



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**Business Updates**



**Financial Highlights**



**Other Updates**

# Business Updates

## Macro Environment

- Steady recovery in steel and tubes business
- Margins remain under pressure for Pig Iron and Steel business
- Good demand from tractor sector

## Business Operations

- Scheme of arrangement and merger by absorption of Oliver engineering Pvt Limited and Adicca energy Solutions Pvt limited (Wholly owned subsidiaries) with KFIL proposed
- Emerged as preferred bidder in electronic auction of Iron ore mine (Jambunatha, Karnataka)



Business Updates



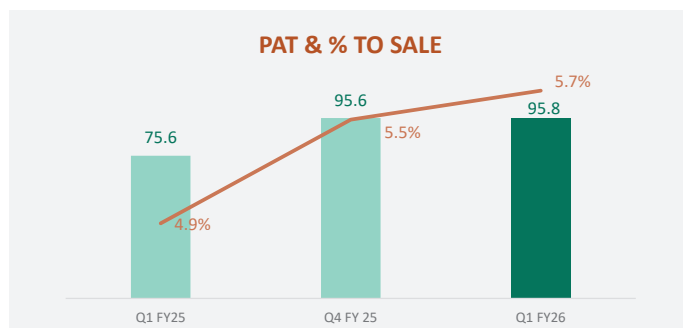
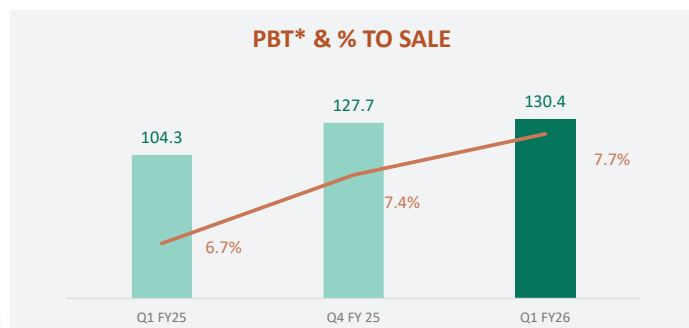
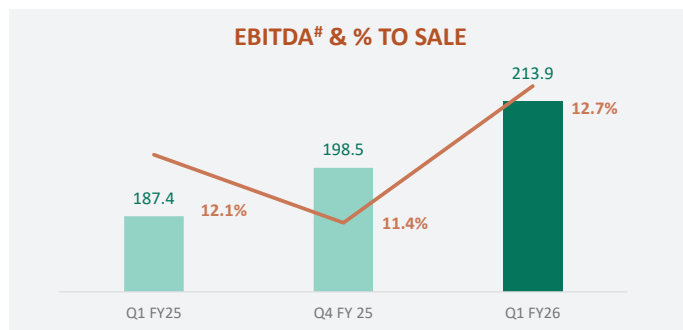
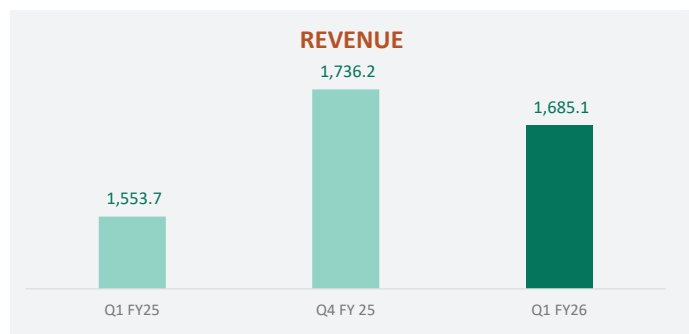
Financial Highlights



Other Updates

# P&L Highlights – Standalone Quarterly

All amounts in INR Crores.

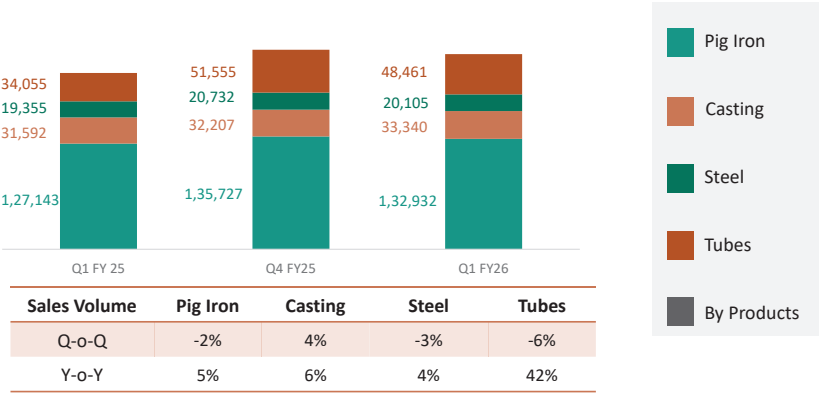


# EBITDA excluding Other Income and Exceptional Item  
\*PBT before exceptional items.

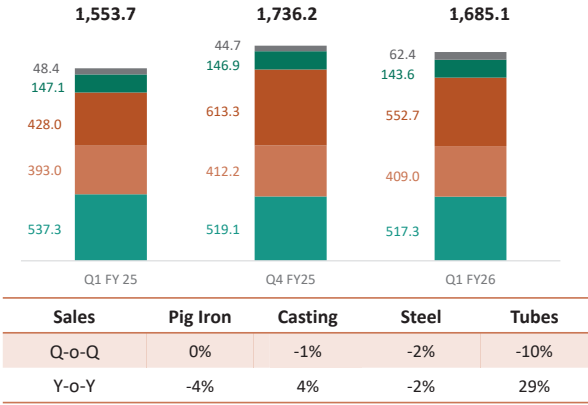


# Volume and Sales Update - Standalone Quarterly

SALES VOLUME (MT)



SALES (INR Crore)



REALISATIONS

INR per MT	Q1 FY 25	Q4 FY25	Q1 FY26
Pig Iron	42,258	38,247	38,915
Casting	1,24,398	1,27,995	1,22,682
Tubes	1,25,670	1,18,957	1,14,057
Steel	76,001	70,841	71,435

## P&L standalone

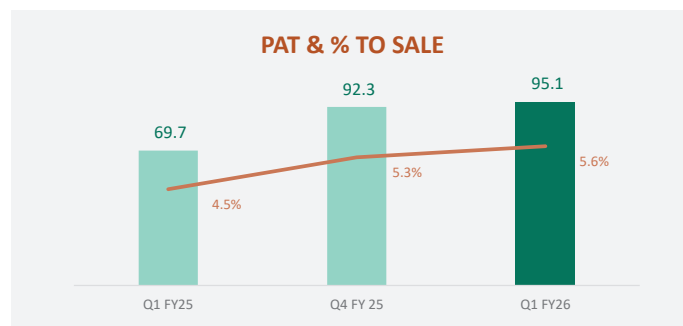
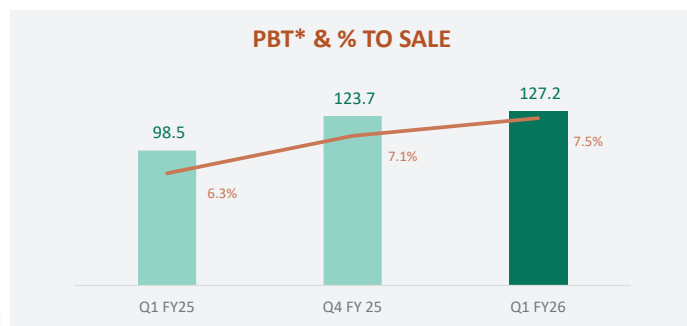
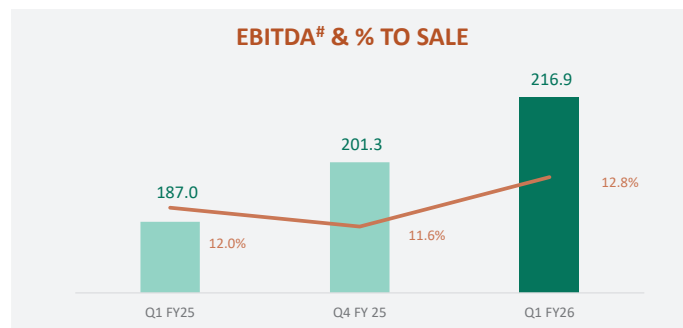
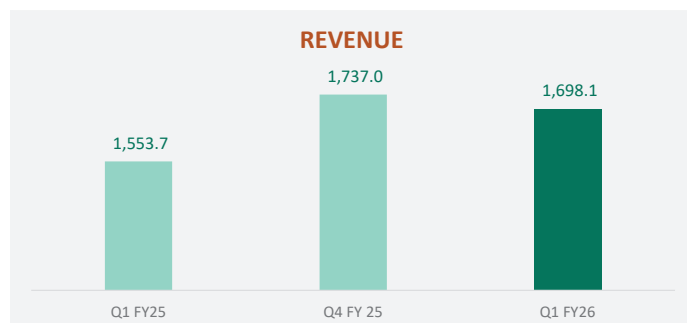
Particulars	Quarter ended		Year ended	
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	Audited	Unaudited	Audited
Revenue from Operations	1,685.1	1,736.2	1,553.7	6,566.3
Other Income	12.5	28.1	8.0	62.3
<b>Total income (1+2)</b>	<b>1,697.5</b>	<b>1,764.3</b>	<b>1,561.7</b>	<b>6,628.6</b>
<b>Expenses</b>				
(a) Cost of Materials consumed	955.5	917.1	921.1	3,782.2
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	36.2	111.8	(40.6)	(48.9)
(d) Employee benefits expense	86.3	78.8	87.7	352.4
(e) Finance costs	34.0	35.4	33.3	144.4
(f) Depreciation and amortisation	62.0	63.6	57.8	243.7
(g) Other expenses	393.1	429.9	398.1	1,722.7
<b>Total Expenses</b>	<b>1,567.1</b>	<b>1,636.6</b>	<b>1,457.4</b>	<b>6,196.5</b>
<b>Exceptional Items</b>	-	-	-	-
<b>Profit Before tax before exceptional items</b>	<b>130.4</b>	<b>127.7</b>	<b>104.3</b>	<b>432.1</b>
<b>Profit After tax</b>	<b>95.8</b>	<b>95.6</b>	<b>75.6</b>	<b>317.3</b>
<b>EBITDA (excluding other income &amp; Exceptional item)</b>	<b>213.9</b>	<b>198.5</b>	<b>187.4</b>	<b>757.9</b>

## Key Ratios standalone

Particulars	Quarter Ended			Year Ended
	30 June 2025	31 March 2025	30 June 2024	31 March 2025
Material Costs	58.9%	59.3%	56.7%	56.9%
Power Costs	6.1%	6.7%	8.9%	8.0%
Employee Benefit Expenses	5.1%	4.5%	5.6%	5.4%
Finance Costs	2.0%	2.0%	2.1%	2.2%
PBT (before exceptional items)	7.7%	7.4%	6.7%	6.6%
PAT	5.7%	5.5%	4.9%	4.8%
EBITDA (excluding other income & Exceptional item)	12.7%	11.4%	12.1%	11.5%

# P&L Highlights – Consolidated Quarterly

All amounts in INR Crores.



# EBITDA excluding Other Income and Exceptional Item  
\*PBT before exceptional items.

# P&L Consolidated

Particulars	Quarter ended		Year ended	
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	Audited	Unaudited	Audited
<b>Revenue from Operations</b>	<b>1,698.1</b>	<b>1,737.0</b>	<b>1,553.7</b>	<b>6,564.2</b>
Other Income	8.5	24.4	5.5	52.6
<b>Total income (1+2)</b>	<b>1,706.6</b>	<b>1,761.3</b>	<b>1,559.2</b>	<b>6,616.8</b>
Expenses				
(a) Cost of Materials consumed	962.0	917.9	921.0	3,780.2
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, Stock-in - Trade and work-in-progress	32.3	111.8	(40.6)	(48.9)
(d) Employee benefits expense	87.1	79.2	87.7	352.8
(e) Finance costs	34.0	35.4	33.3	144.4
(f) Depreciation and amortisation	64.1	66.6	60.8	255.8
(g) Other expenses	399.9	426.8	398.5	1,724.1
<b>Total Expenses</b>	<b>1,579.3</b>	<b>1,637.7</b>	<b>1,460.7</b>	<b>6,208.3</b>
Exceptional Items	2.5	-	-	-
<b>Profit Before tax (before exceptional items)</b>	<b>127.2</b>	<b>123.7</b>	<b>98.5</b>	<b>408.5</b>
<b>Profit After tax</b>	<b>95.1</b>	<b>92.3</b>	<b>69.7</b>	<b>294.0</b>
<b>EBITDA (excluding other income &amp; Exceptional item)</b>	<b>216.9</b>	<b>201.3</b>	<b>187.0</b>	<b>756.2</b>



Business Updates

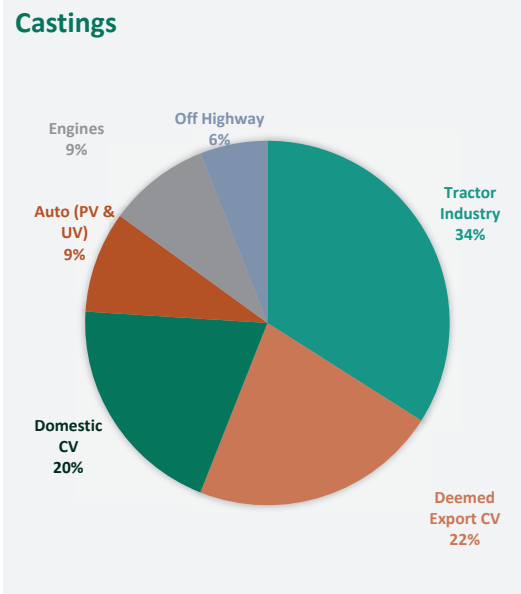
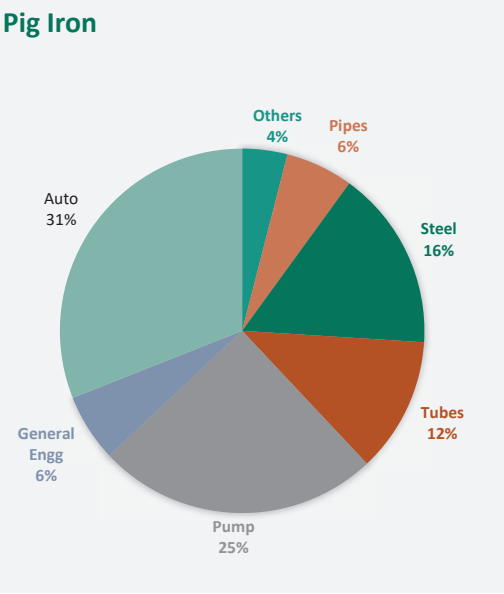


Financial Highlights



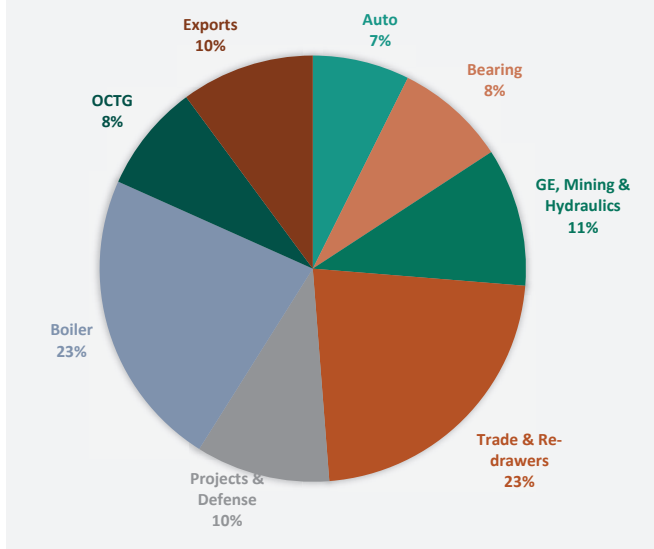
Other Updates

# End User Profile

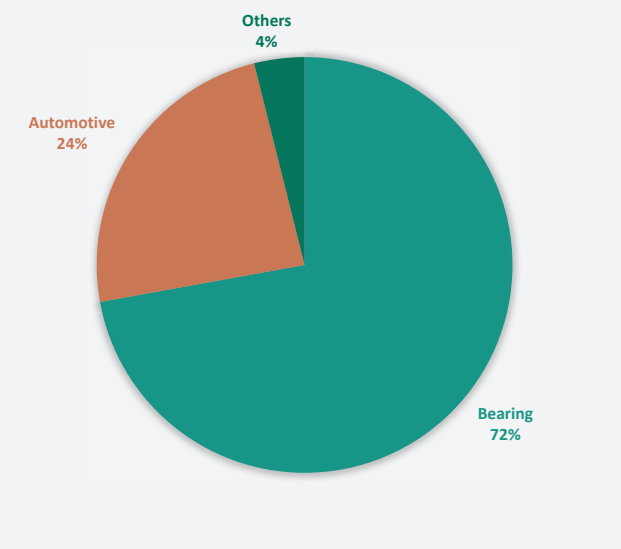


# End User Profile

**Tubes**



**Steel**



Updates- Q1 FY 26



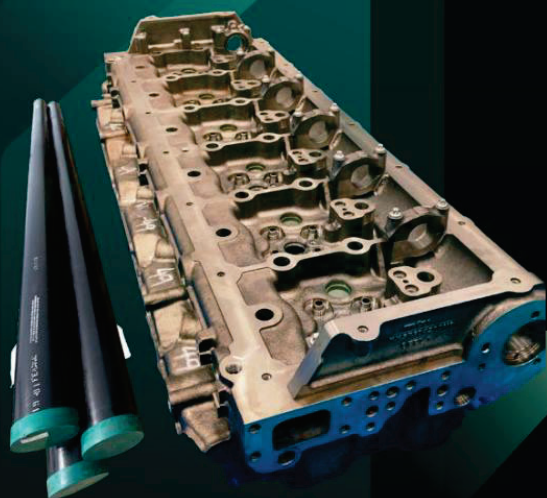
# Key Project Updates

Sr. No	Project	Key Objective	Projected timeline for completion
1	Coke Bunker Heating with flue gases-at Koppal Plant	To remove the moisture in the coke to reduce the coke consumption	QIII 2025-26
2	Iron Ore fines screening system	Recovery of Nut Iron ore	QIII 2025-26
3	Coke Bunker Heating with flue gases-at Hiriya Plant	To remove the moisture in the coke to reduce the coke consumption	QIV 2025-26
4	Rotary cleaning drum for R&R Cleaning	Reduction in slag generation and power consumption	QII 2025-26
5	New Foundry Line at Solapur - Phase II	High pressure module; for auto sector opportunity	QII 2025-26
6	Wind mill Phase 1- 12.6 MW	Power cost Reduction and achieving green power	QIV 2025-26
7	SOLAR PROJECT - 30 MW	Power cost Reduction and achieving green power	QIV 2025-26

Updates- Q1 FY 26

*limitless*

Kirloskar Ferrous Industries Limited  
A Kirloskar Group Company



**kirloskar**  
Ferrous

# Thank You

## KFIL Company Secretary:

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