

General information about company	
Scrip code*	500243
NSE Symbol*	KIRLOSIND
MSEI Symbol*	NOTLISTED
ISIN*	INE250A01039
Name of company	Kirloskar Industries Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	19-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	08-05-2026
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	19-05-2026 12:45
End date and time of board meeting	19-05-2026 13:45
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – NBFC			
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2026	01-04-2025
Date of end of reporting period		31-03-2026	31-03-2026
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations		
(i)	Interest Income	3.34	12.25
(ii)	Dividend Income	4.3	25.05
(iii)	Rental Income	0	0
(iv)	Fees and commission Income	0	0
(v)	Net gain on fair value changes	1.31	7.67
(vi)	Net gain on derecognition of financial instruments under amortised cost category	0	0
(vii)	Sale of products (including Excise Duty)	1818.46	6893.77
(viii)	Sale of services	0	0
(ix)	Other revenue from operations		
	Total other revenue from operations		
	Total Revenue From Operations	1827.41	6938.74
	Other income	47.49	74.44
	Total income	1874.9	7013.18
2	Expenses		
	Cost of materials consumed	979.94	3864.18
	Purchases of stock-in-trade	0	18.8
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	56.89	13.15
	Employee benefit expense	101.57	389.08
	Finance costs	30.13	126.15
	Depreciation, depletion and amortisation expense	70.41	271.86
	Fees and commission expense	0	0
	Net loss on fair value changes	0	0
	Net loss on derecognition of financial instruments under amortised cost category	0	0
	Impairment on financial instruments	0	0
(f)	Other expenses		
1	Other expenses	473.18	1801.68
	Total other expenses	473.18	1801.68
	Total expenses	1712.12	6484.9
3	Total profit before exceptional items and tax	162.78	528.28
4	Exceptional items	0.51	-12.68
5	Total profit before tax	163.29	515.6
6	Tax expense		
7	Current tax	35.63	133.84
8	Deferred tax	16.39	28.06
9	Total tax expenses	52.02	161.9
10	Net Profit Loss for the period from continuing operations	111.27	353.7
11	Profit (loss) from discontinued operations before tax	-0.98	0.36

12	Tax expense of discontinued operations	-0.06	0.29	
13	Net profit (loss) from discontinued operation after tax	-0.92	0.07	
14	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0	
15	Total profit (loss) for period	110.35	353.77	
16	Other comprehensive income net of taxes	-372.2	-254.07	
17	Total Comprehensive Income for the period	-261.85	99.7	
18	Total profit or loss, attributable to			
	Profit or loss, attributable to owners of parent	43.1	158.92	
	Total profit or loss, attributable to non-controlling interests	67.25	194.85	
19	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent	-330.41	-98.27	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	68.56	197.97	
20	Details of equity share capital			
	Paid-up equity share capital	10.51	10.51	
	Face value of equity share capital	10	10	
21	Reserves excluding revaluation reserve		6170.46	
22	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings per share from continuing operations	41.88	151.85	
	Diluted earnings per share from continuing operations	41.6	150.9	
ii	Earnings per equity share for discontinued operations			
	Basic earnings per share from discontinued operations	-0.88	0.07	
	Diluted earnings per share from discontinued operations	-0.87	0.07	
ii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings per share	41	151.92	
	Diluted earnings per share	40.73	150.97	
23	Debt equity ratio	0	0	Textual Information(1) &
24	Debt service coverage ratio	0	0	Textual Information(2) &
25	Interest service coverage ratio	0	0	Textual Information(3) &
26	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)

1. The above results are reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meetings held on 19 May 2026.
2. On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and estimated the incremental impact of these changes on the basis of information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and non-recurring nature of this impact, the Company has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional Items" in the statement of profit and loss for the year ended March 31, 2026. The incremental impact on employee benefits of Rs.18.93 Crore primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and impact of these if any, will be evaluated and accounted for in accordance with applicable accounting standards in the period in which they are notified.

Further, the Government of India has by a notification on 8th May 2026, notified the final rules under the New Labour Codes. Since the new labour codes and related rules are evolving and subject to further clarifications and implementation guidelines, the Company will continue to evaluate the implications thereof and the appropriate accounting impacts, if any, shall be accounted for as and when the same becomes reasonably measurable and ascertainable.
3. During the quarter ended 30th June 2025, prospects of the subsidiary of Kirloskar Ferrous Industries Limited, ISMT Enterprises SA Luxembourg, was evaluated and it was decided to liquidate the company. Consequently, voluntary liquidation was initiated during the quarter ended 30 June 2025. Considering this, the credit balance in Foreign currency translation reserve was reclassified to the statement of profit & loss account of Rs. 2.01 crores and gain of Rs. 0.50 crores arising on account of loss of control was recognised. On 01st September 2025, pursuant to the certificate of deregistration, the name of 'ISMT Enterprises SA' has been deleted from the Luxembourg Trade Registry.
4. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND-AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
5. During the year ended March 31, 2026 the reversal of ESAR charge for unvested options on account of separation of employee has resulted in exceptional gain and accordingly Exceptional Item of Rs. 3.73 Cr is shown as income.
6. The Company does not have significant influence on Kirloskar Brothers Limited (KBL) as it does not participate in the management and / or financial decisions of KBL. As such KBL is not an Associate Company of the Company under the IND AS 28 and as such its financials are not included in the Consolidated Financial Statements of the Company.
7. The financial figures of last quarter ended 31 March 2026 are the balancing figures between the audited financial figures in respect of the financial year ended 31 March 2026 and the published year to date figures upto 31 December 2025, which were subject to the Limited Review.
8. Previous year's / period's figures have been reclassified wherever necessary to conform with the classification of the current period.

Statement of Asset and Liabilities		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		31-03-2026
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
	Assets	
1	Financial Asset	
	Cash and cash equivalents	97.42
	Bank Balance other than (a) above	140.09
	Derivative financial instruments	0
	Receivables	
	(I) Trade Receivables	1089.99
	(II) Other Receivables	0
	Loans	0
	Investments	4398.6
	Other Financial assets	
1	Other Financial assets	47.81
2		
3		
4		
5		
	Details of other Financial assets	
	Total other Financial assets	47.81
	Total Financial Asset	5773.91
2	Non Financial Asset	
	Inventories	1073.28
	Current tax assets (Net)	1.96
	Deferred tax Assets (Net)	0
	Investment Property	4.64
	Biological assets other than bearer plants	0
	Property, Plant and Equipment	3638.78
	Capital work-in-progress	733.41
	Intangible assets under development	19.97
	Goodwill	0.01
	Other Intangible assets	26.01
	Other non-financial assets	
1	Other non-financial assets	362.24
2	Assets associated with Assets held for sale - Discontinued Operation	2.66
3	Non-current Assets Held For Sale	23.4
4		
5		
	Details of other non-financial assets	
	Total other non-financial assets	388.3
	Total Non-Financial Asset	5886.36
	Total assets	11660.27
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	

	Equity share capital	10.51
	Other equity	6170.46
	Total equity attributable to owners of parent	6180.97
	Non controlling interest	2015.9
	Total equity	8196.87
2	Liabilities	
2.1	Financial Liabilities	
(a)	Derivative financial instruments	0
(b)	Payables	0
	(I) Trade Payables	
	(i) total outstanding dues of micro enterprises and small enterprises	59.19
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	1122.65
	II) Other Payables	
	(i) total outstanding dues of micro enterprises and small enterprises	0
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0
(C)	Debt Securities	0
(d)	Borrowings (Other than Debt Securities)	1105.03
(e)	Deposits	7.59
(f)	Subordinated Liabilities	0
(g)	Other financial liabilities	
1	Other financial liabilities	177.1
2		
3		
4		
5		
	Details of other financial liabilities	
	Total of other financial liabilities	177.1
	Total Financial Liabilities	2471.56
2.2	Non-Financial Liabilities	
(a)	Current tax liabilities (Net)	93.77
(b)	Provisions	68.25
(C)	Deferred tax liabilities (Net)	736.71
(d)	Other non-financial liabilities	
1	Other non-financial liabilities	89.68
2	Liabilities associated with assets classified as held for sale- Discontinued Operation	3.43
3		
4		
5		
	Details of other non-financial liabilities	
	Total of other non-financial liabilities	93.11
	Total Non-Financial Liabilities	991.84
	Total liabilities	3463.4
	Total equity and liabilities	11660.27
	Disclosure of notes on assets and liabilities	

Segment			
Particulars	3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-01-2026	01-04-2025	
Date of end of reporting period	31-03-2026	31-03-2026	
Whether results are audited or unaudited	Audited	Audited	
Nature of report standalone or consolidated	Consolidated	Consolidated	
1 Segment Revenue (Income)			
(net sale/income from each segment should be disclosed)			
1	Investments (Securities & Properties)	42.38	127
2	Real Estate (Refer Note 2 below)	2.17	8.77
3	Iron Casting (Refer Note 3 below)	1121.43	4314.19
4	Tube (Refer Note 3 below)	631.03	2342.74
5	Steel (Refer Note 3 below)	421	1697.54
6	Unallocable	44.36	62.36
7	Held for Sale (Discounting operation) (Refer Note 1 below)	-0.26	2.6
8	Held for Sale (Refer Note 4 below)	0	0
	Total Segment Revenue	2262.11	8555.2
	Less: Inter segment revenue	387.47	1539.42
	Revenue from operations	1874.64	7015.78
2 Segment Result			
Profit (+) / Loss (-) before tax and interest from each segment			
1	Investments (Securities & Properties)	-1.48	28.15
2	Real Estate (Refer Note 2 below)	-6.36	-12.16
3	Iron Casting (Refer Note 3 below)	148.77	397.1
4	Tube (Refer Note 3 below)	37.27	181.16
5	Steel (Refer Note 3 below)	11.83	57.2
6	Unallocable	2.88	2.98
7	Held for Sale (Discounting operation) (Refer Note 1 below)	0	0
8	Held for Sale (Refer Note 4 below)	0	0
	Total Profit before tax	192.91	654.43
	i. Finance cost	30.13	126.15
	ii. Other Unallocable Expenditure net off Unallocable income	-0.51	12.68
	Profit before tax	163.29	515.6
3 (Segment Asset - Segment Liabilities)			
Segment Asset			
1	Investments (Securities & Properties)	4511.94	4511.94
2	Real Estate (Refer Note 2 below)	546.28	546.28
3	Iron Casting (Refer Note 3 below)	3739.3	3739.3
4	Tube (Refer Note 3 below)	1445.59	1445.59
5	Steel (Refer Note 3 below)	1323.85	1323.85
6	Unallocable	67.25	67.25
7	Held for Sale (Discounting operation) (Refer Note 1 below)	2.66	2.66
8	Held for Sale (Refer Note 4 below)	23.4	23.4
	Total Segment Asset	11660.27	11660.27
	Un-allocable Assets	0	0
	Net Segment Asset	11660.27	11660.27
4 Segment Liabilities			
Segment Liabilities			
1	Investments (Securities & Properties)	23.44	23.44

2	Real Estate (Refer Note 2 below)	125.79	125.79
3	Iron Casting (Refer Note 3 below)	2023.17	2023.17
4	Tube (Refer Note 3 below)	244.72	244.72
5	Steel (Refer Note 3 below)	191.58	191.58
6	Unallocable	851.27	851.27
7	Held for Sale (Discounting operation) (Refer Note 1 below)	3.43	3.43
8	Held for Sale (Refer Note 4 below)	0	0
	Total Segment Liabilities	3463.4	3463.4
	Un-allocable Liabilities	0	0
	Net Segment Liabilities	3463.4	3463.4
	Disclosure of notes on segments	Textual Information(1)	

Text Block

Textual Information(1)	<p>1 Windpower generation business is subject to seasonal variations in winds, hence the results for the period are not necessarily comparable with the results of the previous periods' / full year's performance. Assets for windpower generation are classified as Held for Sale.</p> <p>2 Real Estate segment represents results of Wholly Owned Subsidiary "Avante Spaces Limited".</p> <p>3 Iron Casting, Tube and Steel segment represents consolidated results of Kirloskar Ferrous Industries Limited, the Subsidiary.</p> <p>4 Property, Plant and Equipment at Cello Platina classified as Asset Held for Sale.</p>
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Other Comprehensive Income			
	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Gain/(loss) on Remeasurements of defined benefit plan	3.17	7.63
2	Gain/(loss) on fair valuation of quoted investments in equity shares	-437.08	-300.78
3	Income tax (expenses) / reversal relating to items that will not be reclassified to profit or loss	61.71	41.10
	Total Amount of items that will not be reclassified to profit and loss	-372.20	-252.05
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss	0.00	2.02
5	Total Other comprehensive income	-372.20	-254.07

Cash flow statement, indirect		
Particulars	Year ended (dd-mm-yyyy)	
Date of start of reporting period	01-04-2025	
Date of end of reporting period	31-03-2026	
Whether results are audited or unaudited	Audited	
Nature of report standalone or consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory.	
	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	515.6
	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	126.4
	Adjustments for decrease (increase) in inventories	53.44
	Adjustments for decrease (increase) in trade receivables, current	-46.1
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	0
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	-81.87
	Adjustments for other financial assets, current	2.09
	Adjustments for other bank balances	-8.16
	Adjustments for increase (decrease) in trade payables, current	117.87
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	0
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	271.9
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	14.9
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	5.51
	Adjustments for other financial liabilities, non-current	4.18
	Adjustments for unrealised foreign exchange losses gains	0.94
	Adjustments for dividend income	25.06
	Adjustments for interest income	12.25
	Adjustments for share-based payments	3.12
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	-35.21
	Other adjustments to reconcile profit (loss)	0.36
	Other adjustments for non-cash items	0
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	392.06
	Net cash flows from (used in) operations	907.66
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	34.01
	Other inflows (outflows) of cash	-2.46
	Net cash flows from (used in) operating activities	871.19
	Cash flows from used in investing activities	

Cash flows from losing control of subsidiaries or other businesses	0
Cash flows used in obtaining control of subsidiaries or other businesses	0
Other cash receipts from sales of equity or debt instruments of other entities	0
Other cash payments to acquire equity or debt instruments of other entities	0
Other cash receipts from sales of interests in joint ventures	0
Other cash payments to acquire interests in joint ventures	0
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
Proceeds from sales of property, plant and equipment	0.53
Purchase of property, plant and equipment	450.58
Proceeds from sales of investment property	0
Purchase of investment property	0
Proceeds from sales of intangible assets	0
Purchase of intangible assets	0
Proceeds from sales of intangible assets under development	0
Purchase of intangible assets under development	0
Proceeds from sales of goodwill	0
Purchase of goodwill	0
Proceeds from biological assets other than bearer plants	0
Purchase of biological assets other than bearer plants	0
Proceeds from government grants	0
Proceeds from sales of other long-term assets	-13.18
Purchase of other long-term assets	0
Cash advances and loans made to other parties	0
Cash receipts from repayment of advances and loans made to other parties	0
Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
Dividends received	25.06
Interest received	11.16
Income taxes paid (refund)	0
Other inflows (outflows) of cash	-43.64
Net cash flows from (used in) investing activities	-470.65
Cash flows from used in financing activities	
Proceeds from changes in ownership interests in subsidiaries	0
Payments from changes in ownership interests in subsidiaries	0
Proceeds from issuing shares	0
Proceeds from issuing other equity instruments	0
Payments to acquire or redeem entity's shares	0
Payments of other equity instruments	0
Proceeds from exercise of stock options	0
Proceeds from issuing debentures notes bonds etc	0
Proceeds from borrowings	-96.41
Repayments of borrowings	72.95
Payments of lease liabilities	2.34
Dividends paid	62.51
Interest paid	125.14
Income taxes paid (refund)	0
Other inflows (outflows) of cash	4.77
Net cash flows from (used in) financing activities	-354.58
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	45.96
Effect of exchange rate changes on cash and cash equivalents	
Effect of exchange rate changes on cash and cash equivalents	0

	Net increase (decrease) in cash and cash equivalents	45.96
	Cash and cash equivalents cash flow statement at beginning of period	51.46
	Cash and cash equivalents cash flow statement at end of period	97.42

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Kirtane & Pandit LLP	Yes	31-12-2028

